
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the contents of this circular or as to the course of action that you should take, you should consult your stockbroker or other registered securities professional, bank solicitor, accountant or other professional adviser.

If you have sold or transferred all your shares in Shenzhen Hepalink Pharmaceutical Group Co., Ltd., you should nevertheless forward this circular to the purchaser or transferee or to the stockbroker or other agent through whom the sale or transfer took place or to the transferee or transferee's agent.

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SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.

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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 9989)

**2023 WORK REPORT OF THE BOARD OF DIRECTORS
2023 WORK REPORT OF THE SUPERVISORY COMMITTEE
2023 ANNUAL REPORT AND ITS SUMMARY, H SHARES RESULTS ANNOUNCEMENT,
H SHARES 2023 ANNUAL REPORT, 2023 CORPORATE GOVERNANCE REPORT AND
2023 ENVIRONMENTAL, SOCIAL AND GOVERNANCE REPORT
2023 FINAL FINANCIAL REPORT
2023 PROFIT DISTRIBUTION PROPOSAL
PURCHASE OF WEALTH MANAGEMENT PRODUCTS AND CASH FLOW MANAGEMENT
USING INTERNAL FUNDS
APPLICATION FOR CREDIT LINE AND PROVIDING GUARANTEE TO CERTAIN BANKS FOR 2024
THE SHAREHOLDERS' RETURN PLAN FOR THE NEXT THREE YEARS (2024-2026)
RE-APPOINTMENT OF AUDITORS OF THE COMPANY
AND
NOTICE OF THE 2023 ANNUAL GENERAL MEETING**

Attention is drawn to the fact that the Board of Directors of the Company has appointed the 2023 Annual General Meeting (AGM) of the Company to be held on 20 June 2024 (Hong Kong) at the Grand Hyatt Hotel, 204 A Balroom 2/F, LHK Hotel, 381 Bourke Street, Sheung Wan, Hong Kong. The notice of the AGM is contained in the circular to the Shareholders to be sent to the Shareholders together with this circular.

The Shareholders who are entitled to attend the AGM shall complete and return the proxy form in accordance with the instructions on the proxy form to the Company or its authorized agent, in accordance with the instructions on the proxy form, in order to exercise their rights as shareholders of the Company at the AGM or to appoint a proxy to exercise their rights as shareholders of the Company at the AGM or to appoint a proxy to exercise their rights as shareholders of the Company at the AGM.

In the case of the H Shares, the H Shares holder should first register the H Shares with the Central Depository Limited to vote at the AGM, the proxy form for the H Shares.

For H Shares holders, the proxy form should be returned to the H Shares registrar of the Company, Hong Kong and Inter Securities Limited, 17/F, Fa East Finance Centre, 16 Haco Road, Kowloon, Hong Kong, on or before 14 June 2024 at 4:00 pm (Hong Kong time) or to the H Shares registrar of the Company, Hong Kong and Inter Securities Limited, at the place of registration of the H Shares or to the H Shares registrar of the Company, Hong Kong and Inter Securities Limited, at the place of registration of the H Shares.

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Note: If there are discrepancies between the English and Chinese versions of the circular, the English version shall prevail.

In this circular, unless the context otherwise requires, the following terms shall have the following meanings:

AM”	the date of the Company's incorporation under the Companies Act, 2013, which is 23rd May 2013.
Share(s)”	the share(s) issued by the Company in the form of MB1.0e which is a scribble or credit in the name of the shareholder in the Stock Exchange.
Board	the board of directors of the Company.
Company	Shree Ravi Group, Ltd (a public company incorporated in India under the Companies Act, 2013) whose shares are listed on the Bombay Stock Exchange (stock code 503909) and the National Stock Exchange of India (stock code 503909).
Director(s)”	director(s) of the Company.
Group	the Company and its subsidiaries.
Indian Rupee”	Indian Rupee, the currency of India.
Hong Kong	the Hong Kong Special Administrative Region.
H Share(s)”	overseas listed share(s) in the name of the Company in the form of MB1.0e which is a scribble or credit in the name of the shareholder in the Hong Kong Stock Exchange.
H Shareholder(s)”	the holder(s) of H Share(s).
Last Practicable Date	the date of the last practicable date for the purpose of ascertaining the facts and figures in this circular prior to its publication, which is 23rd May 2013.
Listings”	the listing of the Company's shares on the Stock Exchange of Hong Kong.
Minority	the minority of the Board.
we	the persons named in the circular, who are the directors of the Company and the Hong Kong Special Administrative Region.

MB"or In	h t h i c u r r e y o f t h e
Sh(s)"	o r d y s h (s) i t s h e c p a o f t h e p h a m i n e o f M B 1 . 0 e h c o p i g t h S h (s) a l S h (s)
Shh d(s)"	h l d (s) o f t h e S h (s)
ShStockExg	t h S h S t o c k E x g (- Ç N t ø Ô)
StockExg HogStock Exg	S t o c k E x g o f H o g g i n d
Spior(s)"	h (s) o f t h e S p i o r y Ç i t e
SporyÇitè	t h s p i o r y ç o n t e o f t h e Ç p n

LETTER FROM THE BOARD



LETTER FROM THE BOARD

1. INTRODUCTION

The purpose of this circular is to provide you with information to be used in determining whether or not to vote for or against the resolutions to be proposed at the AGM:

At the AGM, ordinary resolutions will be proposed to:

- (1) The 2023 Work Report of the Board of Directors
- (2) The 2023 Work Report of the Supervisory Committee
- (3) The 2023 Annual Report and the 2023 Annual General Meeting Report, the 2023 Corporate Governance Report and the 2023 Environmental, Social and Governance Report
- (4) The 2023 Financial Report
- (5) The 2023 Profit Distribution Proposal
- (6) The Shareholders' Remuneration Policy and Terms (2024-2026)
- (7) The re-election of Directors

At the AGM, special resolutions will be proposed to:

- (8) The purchase of treasury shares
- (9) The authorization of the Board of Directors to issue shares for 2024

2. MATTERS TO BE CONSIDERED AT THE ANNUAL GENERAL MEETING

i. 2023 Work Report of the Board of Directors

Please refer to the 2023 Annual Report of the Company published on the Shanghai Stock Exchange and Hong Kong Stock Exchange for the content of the 2023 Work Report of the Board of Directors.

The resolutions to be considered at the AGM will be held on March 28, 2024 at the AGM and ordinary resolutions for consideration.

LETTER FROM THE BOARD

ii. 2023 Work Report of the Supervisory Committee

Perf to th203 Wkprt ofthSprioryCmte hsdonth
ts ofthSHStockExchgtHogStoStockExgn Mach28 , 204.

The resolution is considered approved by the Board on
Mach28 , 204 as proposed to the GM and a resolution for consideration
approved.

iii. 2023 Annual Report and its Summary, H Shares Results Announcement, H Shares 2023 Annual Report, 2023 Corporate Governance Report and 2023 Environmental, Social and Governance Report

Perf to th203 A rpt and S m ofthCpshtrth
ts ofthSHStockExchgtHogStoStockExg

Perf to thH Shs Rlts Ann H Shs 203 A rpt, 203
GrpraeGvneprt and203 Enom, Soch dGvneprt ofth
Cpshtrth ofthHogStoStockExg

The resolution is considered approved by the Board on
Mach28 , 204 as proposed to the GM and a resolution for consideration
approved.

iv. 2023 Final Financial Report

Perf to th203 Fh Fin A rpt ofthCpshtrthts of
thSHStockExchgtHogStoStockExgn Mach28 , 204.

The resolution is considered approved by the Board on
Mach28 , 204 as proposed to the GM and a resolution for consideration
approved.

v. The 2023 Profit Distribution Proposal

According to the Securities Regulatory Commission's Notice on Further
Improving the Listing Regulatory System for Listed Companies (Article 3 - "Listing Rules of Listed Companies", etc.
Shall Run Parallel with the "Rules (201-203)", etc. , regarding the
provisions of the regulatory system, a statement in view of the
the status of the company's performance in 2023, combined with the
demonstrated 2024 operating performance and cash flow situation, the
profits, it is proposed to, in accordance with the 2023 profit distribution
plan, to distribute cash dividends to shareholders in cash
in accordance with the provisions of the company's articles of association.

LETTER FROM THE BOARD

vi. Purchase of Wealth Management Products and Cash Flow Management Using Internal Funds

Perf to the non-pec of the podts a calfow
nsighr fl psbrhts of the S Stock Ex g
t Hog Stock Ex g n March 28, 204.

The resolution b considered the g of the Board on
March 28, 204 as proposed to the M a sp h resolution for consid
pok.

vii. Application for Credit Line and Providing Guarantee to Certain Banks for 2024

Perf to the non-pec for cred line propo g to
crtia for 204 of the psbrhts of the S Stock Ex g
t Hog Stock Ex g n March 28, 204.

The resolution b considered the g of the Board on
March 28, 204 as proposed to the M a sp h resolution for consid
pok.

viii. The Shareholders' Return Plan for the Next Three Years (2024-2026)

Perf to the non-pec of the Shareholders' r t n p a r t n & the g s
(20 4-206) of the p n psbrhts of the S Stock Ex g n
Hog Stock Ex g n March 28, 204.

The resolution b considered the g of the Board on
March 28, 204 as proposed to the M a n o r d y resolution for consid
pok.

ix. Re-appointment of auditors of the Company

To propose to r e a p n Ernst & G H M G L Ernst & G
t d r t i c f i h a r h control d r of the p r t y of 204 a Ernst
& G t h o s e f i h r p r t d r of the p r t y of 204.

To propose e a p n o f i l o r s w l l b a c r p o v e t h i g f
t h B o a r d o n A l 29 204 a s p r o p o s e d t o t h e M a n o r d y r e s o l u t i o n f o r
c o n s i d e r a t i o n p o k .

LETTER FROM THE BOARD

3. ANNUAL GENERAL MEETING AND CLOSURE OF REGISTER OF MEMBERS OF H SHARES

Notice of the AGM is set out in paragraph 8 to 9 of the circular. Proxies for each H Share or A Share may also be lodged with the Company Secretary at the AGM. H Shareholders who wish to attend the AGM should complete and return the proxy form in accordance with the instructions set out in the circular.

For H Shareholders, the proxy form may be signed by a person or persons authorized in writing by the shareholder or other authorized person, or by the shareholder or other authorized person in person. For A Shares, the proxy form may be signed by the shareholder or other authorized person in person.

The register of members of H Shares will be closed from Monday, 17 March 2024 to Monday, 22 March 2024 (both days inclusive), during which time H Shares will not be traded. For H Shareholders who wish to attend the AGM, all share certificates should be deposited with the Company Secretary at the AGM. For A Shares, the register of members will be closed from Monday, 17 March 2024 to Monday, 22 March 2024. H Shareholders who wish to attend the AGM should deposit their share certificates with the Company Secretary at the AGM.

4. VOTING BY POLL

Under Article 13.3(4) of the Articles, all votes of the shareholders at the AGM shall be taken by poll. The Chairman may, however, decide to allow a resolution to be decided by a show of hands if the Chairman is satisfied that a show of hands is appropriate.

5. RECOMMENDATION

The Directors consider that all resolutions proposed at the AGM are in the best interests of the Company and the shareholders. The Directors recommend that all shareholders should vote in favour of all resolutions proposed at the AGM.

By order of the Board
Shenzhen Hepalink Pharmaceutical Group Co., Ltd.
Li Li
Chairman

NOTICE OF THE 2023 ANNUAL GENERAL MEETING



SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.
（A joint stock company incorporated in the People's Republic of China with limited liability）
（Stock code: 9989）

NOTICE OF THE 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 Annual General Meeting (the "AGM") of Shenzhen Hepalink Pharmaceutical Group Co., Ltd. (the "Company") will be held on May 22, 2024 at 2:00pm in Room 2F, LHRing Hotel, 301 Bole Road, Nanshan District, Shenzhen for the purpose of considering the following resolutions. Unless otherwise specified, all references to the date of the meeting shall be to May 22, 2024.

ORDINARY RESOLUTIONS

To consider the following resolutions proposed for the meeting:

NOTICE OF THE 2023 ANNUAL GENERAL MEETING

ORDINARY RESOLUTIONS

The resolutions proposed by the Board of Directors are as follows:

8. The resolution regarding the Shareholders' Return Policy (2024-2026); and
9. The resolution regarding the appointment of directors of the Company.

By order of the Board
Shenzhen Hepalink Pharmaceutical Group Co., Ltd.
Li Li
Chairman

Shenzhen

April 30, 2024

Notes:

1. The rights of the Company's shares will be closed from May 17, 2024 to May 22, 2024 (both inclusive), during which period the shares will be delisted from the Shenzhen Stock Exchange. All transactions of the Company's shares on the Shenzhen Stock Exchange will be suspended from May 16, 2024 for registration. The shares held by the Company's shareholders on May 22, 2024 are eligible to attend the AGM.
2. The shares held by the Company's shareholders prior to the AGM are subject to the Company's share repurchase plan.
3. The Company's independent directors and supervisors are not eligible to be elected as directors or supervisors of the Company.
4. In order to facilitate the exercise of the Company's shares, the Company's registration office for the Investor Service Center, 17F, Fa East Finance 16 Hantou Road, Hantou, Shenzhen, will be open for the AGM. The proxy form signed by the shareholder or other authorized person of the proxy form is valid for the AGM or subsequent shareholders' meetings.
5. Shareholders should provide sufficient identification in respect of the shares of the Company at the AGM. If the corporate shareholders are present at the AGM, the authorized person should provide identification and a written authorization from the board of directors or other authorized persons of the corporate shareholders or other authorized persons of the Company. The proxy form should be provided to the shareholders or the authorized persons of the Company.
6. The AGM is held for less than 30 days. Shareholders at the AGM shall be responsible for their own transportation.
7. All other matters will be decided by the AGM.
8. For the details of the notice to the shareholders.