
--	--	--	--	--	--

--	--	--	--	--	--

SPL 2023 12 31
 3,351,296,436.20

5

1% 6% 22% -20% -5% 1% EBITDA 28%

EBITDA 29% 23% 29% 27% 30% 11.5% 2022 12.5%

5 2.5% 2022 2.5%

9.7x EBITDA 5% 2022 5% EV EBITDA 9.0x 2022

KPMGLLP 2023 12 31

CDMO

CDMO Cytovance 2023 12 31 CDMO
 1,810,395,065.33

5

17% 29.8% 25% 10% 10% 10% EBITDA

25.5% EBITDA 24.4% 25.2% 25.6% 25.9% 26.3% 14.8% 2022

12% 5 CDMO 2.5% 2022 2.5% CDMO

EV EBITDA

5.9x 2022 8.0x-9.0x CDMO EBITDA EV

1.5x 2022 2.0x-2.2x CDMO 50% 10%

2022 10%

KPMGLLP 2023 12 31

--	--	--	--	--	--


