

002399

2024-020

2023

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| | | | 002399.SZ 09989.HK |
| | | | |
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| | | | |
| | | 21 | 21 |
| | 0755-86142889 | | 0755-86142889 |
| | 0755-26980311 | | 0755-26980311 |
| | stock@hepalink.com | | stock@hepalink.com |

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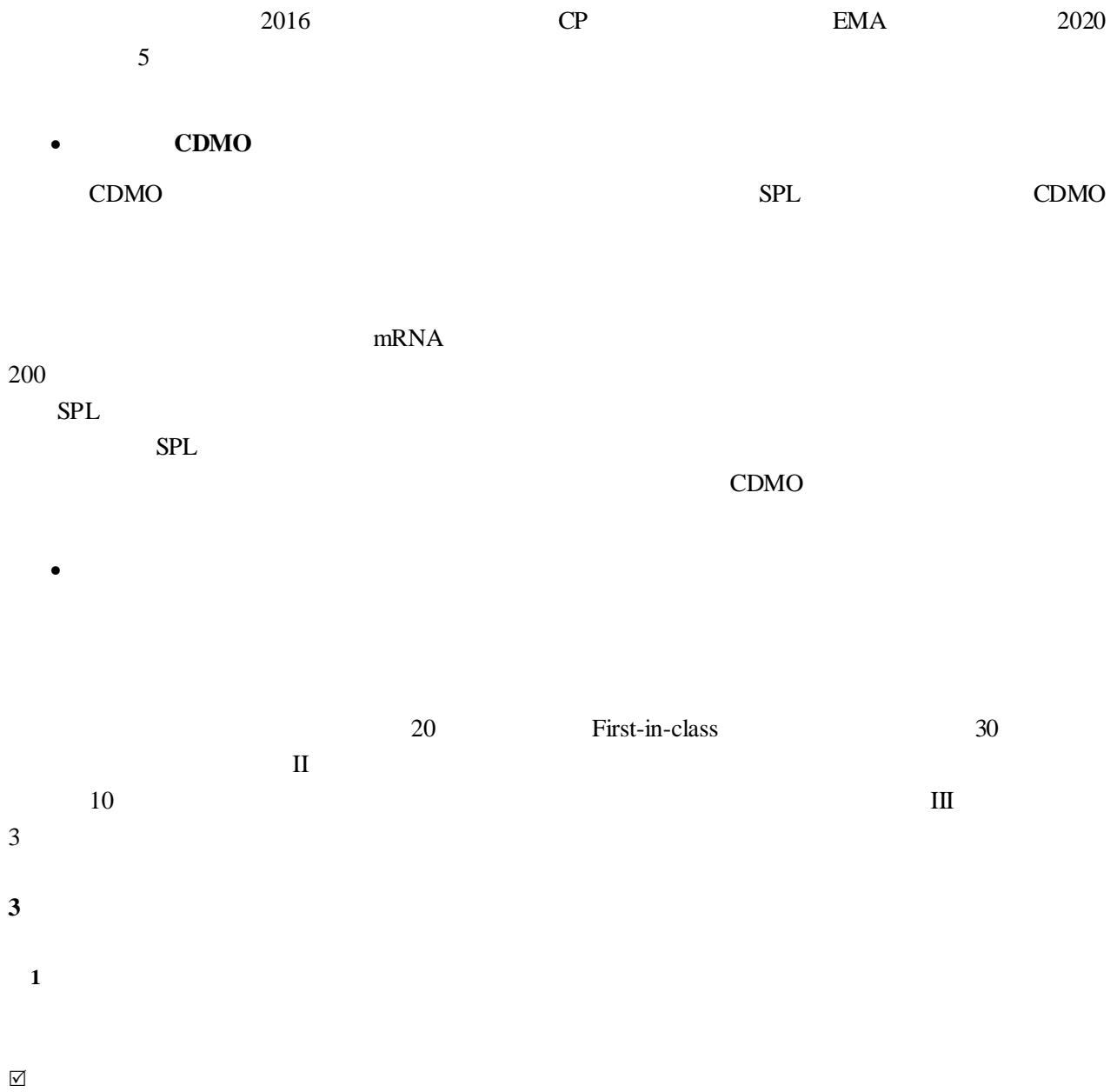
CDMO

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SPL



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| | 2023 | 2022 | | 2021 |
|--|------|------|--|------|

2023

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|---|----------------------|----------------------|----------------------|----------|----------------------|----------------------|
| | 5,445,572,060.1 2 | 7,159,410,684.4 1 | 7,159,410,684.4 1 | -23.94% | 6,365,177,483. 41 | 6,365,177,483. 41 |
| | -783,258,039.42 | 727,077,671.77 | 727,425,654.98 | -207.68% | 240,787,578.67 | 242,266,397.17 |
| | -779,841,459.91 | 748,240,503.81 | 748,588,487.02 | -204.17% | 90,112,059.27 | 91,590,877.77 |
| | 398,215,676.99 | -756,612,526.02 | -756,612,526.02 | 152.63% | 6,629,319.80 | 6,629,319.80 |
| / | -0.5338 | 0.4955 | 0.4955 | | | |

| 10 | | | | | | |
|----------------------------------|--|--------|--------------------------|---|-------------|------------|
| | | | | | | |
| | | 32.31% | 474,029,899 | 0 | | 0 |
| | | 27.81% | 408,041,280 | 0 | | 0 |
| HKSCC NOMINEES LIMITED[1] | | 15.00% | 220,037,480 | 0 | | 0 |
| | | 3.16% | 46,425,600 | 0 | | 0 |
| | | 2.75% | 40,320,000 | 0 | | 0 |
| | | 1.37% | 20,048,735 | 0 | | 0 |
| | | 1.03% | 15,118,035 | 0 | | 0 |
| | | 0.39% | 5,710,000 | 0 | | 0 |
| | | 0.28% | 4,086,065 | 0 | | 0 |
| | | 0.26% | 3,886,264 | 0 | | 0 |
| | | | | | | 38.88% |
| | | | 1 HKSCC NOMINEES LIMITED | | | |
| | | 10 | | | 394,029,899 | 80,000,000 |
| | | | 474,029,899 | | 5,050,000 | , |
| | | | 5,710,000 | | 660,000 | |

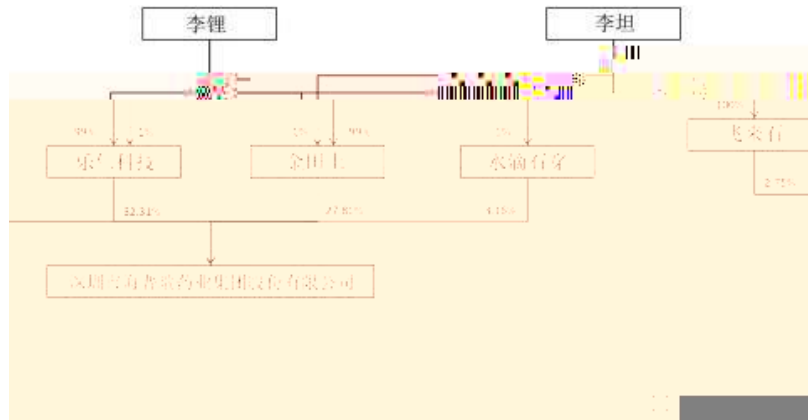
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|------|----|--------|------------|------------------|-----------|-----------|
| | | | | | | |
| 2022 | 22 | 149870 | 2022 03 31 | 2024 04 01 [1] | 50,000 | 3.90% |
| | | 22 | 2023 4 3 | 2022 4 1 | 2023 3 31 | |
| | | | 2023 3 29 | | | |
| | | 22 | 2024 4 1 | | 2023 4 1 | 2024 3 31 |
| | | | 2024 3 28 | | | |

1

2022

100%

2025 4 1

2024 4 1

2

AA+

AAA

3

2

| | | | |
|--|------------|-----------|----------|
| | 2023 | 2022 | |
| | 37.57% | 40.39% | -2.82% |
| | -79,874.27 | 73,619.80 | -208.50% |

2023

| | | | |
|--------|--------|--------|----------|
| EBITDA | -5.76% | 21.40% | -27.16% |
| | -3.16 | 4.53 | -169.76% |