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SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.

(深圳市海普瑞藥業集團股份有限公司)

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 9989)

ANNOUNCEMENT

PROPOSED ISSUANCE OF CORPORATE BONDS AND CHANGE IN USE OF PROCEEDS

PROPOSED ISSUANCE OF CORPORATE BONDS

On 30 June 2022, the Board of Directors of the Company (the "Board") has resolved to propose the issuance of Corporate Bonds (the "Proposed Issuance") in the PRC, to be decided and approved by the EGM.

1. ISSUE SIZE

The proposed issuance size is B1,000,000,000 (one billion RMB) (the "Proposed Issuance Size").

2. TARGET SUBSCRIBERS

B.

3. TERM

B.
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4. USE OF PROCEEDS

(Proceeds-)
B.

5. INTEREST RATE

B. B.

6. VALIDITY OF THE RESOLUTION(S)

() 24
B.
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Reasons and benefits of the Proposed Issuance

B.
B.

PROPOSED CHANGE IN USE OF PROCEEDS

Use of Proceeds

Prospectus-	()	24	2020 ()
(Net Proceeds-)	B3,538.4		B
	2020 (Global Offering-)		
2022 (Interim Report-),		30	30
2022			

A	30%	(B1,061.5)
	30%	(B1,061.5)
				20%
		B707.7	()
				20%
		B707.7	()

A			B1,115.2
	30	2022	
	B2,423.2		

Proposed Change in Use of Proceeds

B. (Proposed Change in Use of Proceeds)

Business objectives	Original planned use of the Net Proceeds as disclosed in the Prospects (RMB million)	Utilised as at the date of this announcement (RMB million)	Remaining proceeds as at the date of this announcement (RMB million)	Revised allocation of unutilised Net Proceeds (RMB million)	Expected date of full utilisation of the unutilised Net Proceeds
(1) 收购及整合中国境内及境外的优质资产，提升公司的整体运营效率和盈利能力。	1,061.5 (30% of the net proceeds)	1,034.4	27.1		
(2) 收购及整合中国境内及境外的优质资产，提升公司的整体运营效率和盈利能力。	1,061.5 (30% of the net proceeds)		1,061.5	636.9	24 months
(3) 收购及整合中国境内及境外的优质资产，提升公司的整体运营效率和盈利能力。	707.7 (20% of the net proceeds)		707.7	451.8	24 months
(4) 收购及整合中国境内及境外的优质资产，提升公司的整体运营效率和盈利能力。	707.7 (20% of the net proceeds)	80.8	626.9	376.2	24 months
(5) 收购及整合中国境内及境外的优质资产，提升公司的整体运营效率和盈利能力。				958.3	24 months
	<u>3,538.4</u>	<u>1,115.2</u>	<u>2,423.2</u>	<u>2,423.2</u>	





Reasons for and benefits of the Proposed Change in Use of Proceeds


2022 -19


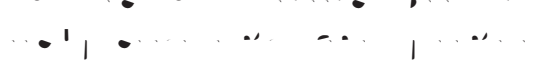

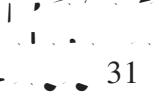

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B.  B.  24  A. 

B376.2 

2021  2022  2022  -19,  31 

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B B
Shenzhen Hepalink Pharmaceutical Group Co., Ltd.
Li Li
Chairman

30 2022

As at the date of this announcement, the executive directors of the Company are Mr. Li Li, Ms. Li Tan and Mr. Shan Yu; and the independent non-executive directors of the Company are Dr. Lu Chuan, Mr. Chen Junfa and Mr. Wang Zhaohui.

** for identification purposes only*